

FSC GCC Fixed Income Report

01/04/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	0.84	4.875	98.86	99.48	5.52	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	2.93	5.375	99.29	99.88	5.42	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	22.93	6.500	100.60	101.45	6.38	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.20	4.750	98.08	98.67	5.40	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.79	5.625	100.26	100.84	5.38	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.79	6.750	102.09	102.96	6.50	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	6.82	6.250	103.19	103.89	5.55	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	26.82	7.000	105.02	105.94	6.53	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.57	6.750	103.83	104.47	5.35	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.57	7.375	110.94	111.61	5.65	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.20	4.875	98.22	98.90	5.08	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.58	5.932	100.44	101.08	5.20	BB+	AT MATURITY	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Bank Muscat SAOG	17/03/2021	17/03/2026	1.96	4.750	97.86	98.05	5.82			BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.10	3.958	97.63	97.69	6.17			BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.60	5.200	98.80	99.04	5.50			BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.12	5.196	98.38	98.65	5.67			BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.10	5.125	97.80	98.18	5.63			NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	6.84	5.800	100.31	100.68	5.68			BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.06	6.625	102.84	103.22	5.72			BB	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.01	7.363	101.95	102.75	6.56	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.02	7.164	100.00	100.00	7.10	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.27	7.260	100.58	101.16	6.31	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.62	6.803	100.15	100.94	6.49	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.21	7.913	101.70	102.23	5.98	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.89	7.366	101.16	101.80	6.33	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.22	6.824	100.10	100.21	5.84	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.56	6.762	99.92	100.49	5.85	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.07	7.112	100.02	100.07	6.88	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.41	7.318	100.91	102.16	5.70	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.14	7.187	100.08	100.16	5.95	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.16	7.199	100.09	100.18	5.99	A-	AT MATURITY	USD
MDGH gMTN RSC Ltd	01/11/2011	01/11/2021	17.59	6.675	116.21	117.04	5.37	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.27	6.491	100.21	100.28	5.43	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.57	6.500	112.79	113.55	5.03	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.57	6.500	112.78	113.55	5.03	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.65	6.500	103.93	104.65	5.81	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.25	6.850	108.69	109.58	5.80	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 PSC	05/04/2018	05/10/2025	1.51	6.875	101.29	101.81	5.60	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.60	7.625	100.26	100.39	6.92	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.60	8.375	107.44	108.14	6.31	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.03	6.500	98.77	100.43	6.38	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2023	14/11/2028	0.62	6.250	99.70	100.24	5.83	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	19/04/2023	25/01/2026	1.82	6.250	99.60	100.31	6.31	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.56	7.500	102.57	102.81	6.60	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.83	7.500	100.23	100.44	6.92	B	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
QNB Finance Ltd	02/12/2022	02/03/2028	3.92	6.845	100.37	100.98	6.54	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.33	6.866	100.26	100.97	6.52	NR	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	0.92	6.645	99.66	100.32	6.27	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.43	6.883	100.48	101.10	6.57	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.85	6.928	100.74	101.14	5.55	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.03	6.835	100.00	100.04	4.87	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.45	7.083	100.49	100.71	5.45	-	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.45	7.082	100.47	100.70	5.49	-	AT MATURITY	USD
QNB Finance Ltd	13/06/2019	13/06/2024	0.20	6.837	100.01	100.13	6.16	-	AT MATURITY	USD
QNB Finance Ltd	15/09/2020	15/09/2025	1.46	6.791	100.04	100.71	6.26	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	3.96	6.712	99.91	100.52	6.53	-	AT MATURITY	USD
QNB Finance Ltd	20/01/2023	20/01/2028	3.80	6.815	100.03	100.77	6.57	-	AT MATURITY	USD
QNB Finance Ltd	25/01/2021	25/01/2026	1.82	6.250	99.60	100.31	6.31	-	AT MATURITY	USD
QNB Finance Ltd	29/07/2021	29/07/2026	2.32	6.306	99.10	99.78	6.39	-	AT MATURITY	USD
QNB Finance Ltd	30/03/2023	30/03/2026	1.99	6.814	100.23	100.88	6.32	-	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	1.85	7.750	101.28	101.65	6.78	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	2.90	6.875	99.95	100.23	6.78	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	0.88	6.750	99.48	99.65	7.16	NR	AT MATURITY	USD
SNB Funding Ltd	09/02/2023	09/02/2033	8.86	7.152	100.47	101.33	6.93	-	AT MATURITY	USD
SNB Funding Ltd	26/01/2023	26/01/2028	3.82	6.801	100.44	101.12	6.45	-	AT MATURITY	USD
SNB Funding Ltd	22/11/2022	22/11/2027	3.64	6.855	100.79	101.35	6.42	-	AT MATURITY	USD
SNB Funding Ltd	14/02/2023	14/02/2030	5.87	6.853	99.76	100.60	6.71	-	AT MATURITY	USD
SNB Funding Ltd	01/03/2023	01/03/2033	8.91	6.115	102.87	103.39	5.62	-	AT MATURITY	AUD
SNB Funding Ltd	07/09/2022	07/09/2027	3.43	6.560	100.00	100.41	6.40	-	AT MATURITY	USD

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